THE POWER POINT, LLC

FEDERAL CAPABILITY STATEMENT

SERVICE-DISABLED
VETERAN-OWNED
SMALL BUSINESS

FINANCIAL & TRANSACTION SERVICES

Business-process, platform, transaction-flow, documentation, vendor, and stakeholder support for regulated financial and capital-formation environments.

COMPANY OVERVIEW

The Power Point, LLC supports financial and transaction-oriented projects through business analysis, platform requirements, vendor evaluation, process design, technical documentation, digital integration, and stakeholder coordination. Experience includes Regulation CF and Regulation D platform development, private-placement support, investor/investee workflow testing, payment and refund systems, AML/KYC process testing, API integration planning, and collaboration with legal, accounting, technology, and executive teams.

CORE CAPABILITIES

- Transaction-workflow mapping, requirements documentation, and process improvement
- Fintech/vendor research, RFP development, comparative analysis, and implementation coordination
- Investor/issuer onboarding, document-flow, permissions, payment/refund, and back-office process support
- API integration planning and testing for e-signature, payment, communications, analytics, and verification tools
- Executive briefs, pro forma support, business plans, compliance-oriented technical documentation, and stakeholder coordination

DIFFERENTIATORS

- Direct project experience with Regulation CF/Regulation D platform development and investor/issuer processes
- Hands-on testing of payment, refund, document, KYC/AML, permission, and integration workflows
- Combines management consulting, technical systems, marketing, documentation, and vendor-management capabilities
- Inventory of specialized dot fund top-level domains at https://thepowerpoint.us/Domain-Services.html

REPRESENTATIVE EXPERIENCE / PAST PERFORMANCE

- American Legacy Fund - Developed platform requirements; wrote RFP; evaluated vendors; tested investor, issuer, AML/KYC, document, payment/refund, and integration workflows.
- R.A. Thomas Electric - Supported pro forma updates, tax-incentive research, business planning, and coordination with legal, CPA, and audit resources.
- The Power Point consulting - Business-development, research, planning, executive support, and transaction-oriented documentation across client projects.

COMPANY DATA

Legal Name: The Power Point, LLC
Business Type: Small Business / Owner-Operated
Socioeconomic: SDVOSB
SAM.gov: [ACTIVE / 10/14/2026]
UEI: KFPBRL48TQ94
CAGE: 8ZG30
Location: Lake Lure, NC

CODES

Relevant NAICS: 541611, 541618, 541690, 541990
PSC / FSC: [VERIFY FOR SOLICITATION]

SELECTED CREDENTIALS

- U.S. military veteran
- Federal + commercial experience
- English / Spanish
- Microsoft 365 / Google Workspace
- Adobe Creative Cloud
- Web, DNS, CMS, analytics
- Research, writing, proposals

CONTACT

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FEDERAL BUYER FOCUS: Financial-program, grants-adjacent, fintech, transaction-support, business-process, vendor-integration, and documentation requirements where advisory and implementation support are needed.